

## SUMMARY AND KEY INVESTOR INFORMATION DOCUMENT (KIID) OF THE FIRST SUB-FUND

Name of Sub-Fund	Chimera Umbrella Fund – Chimera S&P UAE Shariah ETF
Management Structure	Management Company
Name of Founder	Lunate Capital – L.L.C
Name of Management Company	Lunate Capital – L.L.C
SCA License Number of Management Company	301056
Local Custodian (UAE)	HSBC Bank Middle East Limited
Global Custodian	The Bank of New York Mellon, London Branch
Administrator	Lunate Capital – L.L.C
Unit Registrar	<b>Stock Exchanges:</b> <b>Abu Dhabi Securities Exchange:</b> Chimera S&P UAE Shariah ETF – Share Class A – Accumulating <b>Dubai Financial Market:</b> Chimera S&P UAE Shariah ETF – Share Class B – Income
Legal Advisor	Norton Rose Fulbright (Middle East) LLP
Shariah Advisor for Shariah compliant Sub-Fund	Dar Al Sharia Limited
Shariah Supervisory Committee	Three member committee of Shariah scholars for the purpose of Shariah governance.
Auditor	Deloitte & Touche (M.E.) LLP
Authorised Participants	<ul style="list-style-type: none"> <li>• Arqaam Securities LLC</li> <li>• BHM Capital Financial Services PrJSC</li> <li>• EFG Hermes UAE LLC</li> <li>• International Securities LLC</li> <li>• Daman Securities (LLC)</li> <li>• First Abu Dhabi Bank Securities – Sole Proprietorship LLC</li> </ul>
Index Provider	S&P Dow Jones Indices LLC
Sub-Fund Objective	To track the S&P UAE Domestic Shariah Liquid 35/20 Capped Index
Age / Term of the Sub-Fund	None

Financial Year of the Fund	Annual accounts shall be made up from the 1 <sup>st</sup> of January to the 31 <sup>st</sup> of December in each year, except for the Fund's first year which began from 29 July 2020 until 31 December 2021.
Type of Sub-Fund	<ol style="list-style-type: none"> <li>1 Regulatory Structure: Open ended</li> <li>2 Redemption Method: Trading the Classes of Units through relevant stock exchanges. Umbrella Fund: Chimera Umbrella Fund Sub-Fund: Chimera S&amp;P UAE Shariah ETF</li> <li>3 Dividend Policy. Share Class A – Accumulating. Listed on Abu Dhabi Securities Exchange - Chimera S&amp;P UAE Shariah ETF – Share Class A – Accumulating. Share Class B – Distributing Listed on Dubai Financial Market. Chimera S&amp;P UAE Shariah ETF – Share Class B – Income</li> <li>4 Shariah Compliant: Yes</li> <li>5 Benchmark Index: S&amp;P UAE Domestic Shariah Liquid 35/20 Capped Index (Full Replication)</li> <li>6 Geographical Investment Universe: United Arab Emirates</li> <li>7 Portfolio Composition: Equities</li> <li>8 Net Asset Value (NAV) Frequency: Daily Indicative Net Asset Value (INAV) will be calculated during the trading session</li> </ol>
Fund's Capital	Minimum Viable Size: 250,000 Units Maximum: N/A
Nominal Price Per Unit	AED 3.67 (please refer to Schedule 1 of the Prospectus for more details)
Base Currency of the Fund	AED
Classes of Units	Chimera S&P UAE Shariah ETF – Share Class A – Accumulating Chimera S&P UAE Shariah ETF – Share Class B – Income
Eligible Investors	All investors of Abu Dhabi Securities Exchange and Dubai Financial Market
Initial Offer Period	This period commenced from 06th July 2020 at 10:00 am (UAE Time) and ended on 20 July 2020 at 2:00 pm (UAE Time)
Receiving Banks for Initial Offering	Subscription will be done through the Authorised Participants.
Minimum Subscription Units	250,000 Units
Multiples of Subscription Units	250,000 Units
Maximum Subscription Units (if any)	N/A
Redemption Cycle and Mechanism	Available daily for Authorised Participants For other Investors this will be through buying and Selling via the relevant stock exchange
Buying Mechanism after Initial Offer Period	Daily through the relevant stock exchange

Creation / Redemption price after end of Initial Offer Period  (Only applicable to Authorised Participants)	The price that the Administrator calculates on the relevant trading day plus/minus the expenses specified at USD 3,500 or its equivalent in UAE dirhams per Creation Unit. The Sub-Fund will also charge and collect fees from the Authorised Participants with a maximum of up to 5% of the Net Asset Value, and these fees will be due upon any cash in lieu creations/redemptions.
Price of Unit and Calculation Methodology	<p>The Net Asset Value of the Units will be determined by the Administrator. It is calculated by deducting all liabilities due from the Sub-Fund from the total value of the Sub-Fund's assets. The net asset value of the Sub-Fund and the Units will be denominated in the currency of the Sub-Fund and if there are any items denominated in other currencies, they will be converted into the currency of the Sub-Fund based on the exchange rates in effect at the time of the evaluation and as determined by the Administrator.</p> <p>On the closing date of the initial subscription, each Unit will be issued at an initial price of AED 3.67 (the Unit's face value), after which the Unit price will be calculated by the Administrator on a daily basis and the Net Asset Value of the Sub-Fund's assets will include any distributions, income, or profits accruing to the Sub-Fund within the Sub-Fund assets, and any fees or fees due from it, regardless of the full payment, will be deducted, with addition or deduction of any other items in accordance with the international accounting standards.</p>
Reports Available for Unit holders	<p>Semi-annual financial reports reviewed by the independent external auditor, with the Investment Manager and the Management Company's semi-annual report on the Fund's performance attached, within a period not exceeding (45) days from the end of the semi- annual period.</p> <p>An annual financial report audited by the independent external auditor, with the Investment Manager and the Management Company's annual report on the Fund's performance attached, within a period not exceeding three months from the date of the end of the Fund's fiscal year.</p> <p>Monthly fund factsheet</p> <p>Any other additional reports as determined by the Management Company from time to time.</p>
Rights of Unit Holders	Units in the Sub-Fund shall not be granted voting rights or other rights relating to the procedures or any individual right to obtain dividends or other allocations for any asset of the Sub-Fund or to any other Sub-Fund of the same Umbrella Fund or to any other umbrella fund, except as expressly provided in the Prospectus.

## Expenses and Fees

Subscription Charges (if Any)	Investors excluding Authorised Participants: None
Redemption Charges (if Any)	Investors excluding Authorised Participants: None
Fund Setup Fees (If Any)	None
Management Fee (details in page 124 of the Prospectus)	Fixed fees: An annual management fee of 0.7% of each Sub-Fund's average daily Net Asset Value
Custody Fees (details in page 124 of the Prospectus)	None; paid by the Management Company from the Management Fee received from the Fund
Administration Fees (details in page 124 of the Prospectus)	None; paid by the Management Company from the Management Fee received from the Fund
Registrar Fees	None
Fees Paid to other Service providers	None
Funds Address and Website	Second Floor C12 Building Al Khaleej Street Al Muntazah Abu Dhabi United Arab Emirates Website: <a href="http://www.lunate.com">www.lunate.com</a>
Date of authorization of the sub-Fund	29 July 2020
Fund Board Members (If Any)	None
Fund Board of Directors Formation	None
Internal Governance of the Fund	The Fund's Internal governance is carried out by Lunate Capital – L.L.C.
Working Day	Monday – Friday
Creation Day	Monday – Friday except for official Holidays in UAE and Irish Bank Holidays approved by the Central Bank of Ireland
Redemption Day	Monday – Friday except for official Holidays in UAE and Irish Bank Holidays approved by the Central Bank of Ireland
Valuation Day	Monday – Friday except for official Holidays in UAE and Irish Bank Holidays approved by the Central Bank of Ireland
Trading Day	Monday – Friday
Delegated Activities (If Any)	None

Fund Investment Strategy	Passive Investment
Details of Fund's ability to invest in other Funds	Not Applicable
Profits and Risk Factors of the Fund	The Sub-Fund's profits will be achieved through its activities. The risk factors of the Sub-Fund are further detailed the Prospectus (page 102).
Fund Information Source	www.lunate.com
Party responsible for Fund Information	Name: Lunate Capital – L.L.C Legal Structure: Limited Liability Company Address: Second Floor C12 Building Al Khaleej Street Al Muntazah Abu Dhabi United Arab Emirates

This document will be updated and provided by the Management Company or through its delegates electronically or in print form, periodically or on request and free of charge, with regular updates that includes the historical performance of the Sub-Fund.